

(I)(a) Statement showing Shareholding Pattern

Name of the Company : MIC Electronics Limited

Script Code, Name of the scrip, class of security : MIC

As on Date : 30-Sep-2012

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	14150000	27.92	9.23
Held by public	36525000	72.08	23.84
<b>Total</b>	<b>50675000</b>	<b>100</b>	<b>33.07</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	153173275		

For MIC Electronics Limited

  
(Vijay Kumar Naidu Gh)  
Comp.

**(I)(a) Statement showing Shareholding Pattern**

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	1	5669902	5669902	5.53	5.53	3175000	56.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	7	3397375	3397375	3.31	3.31	137000	4.03
(e1)	PROMOTER GROUP	7	3397375	3397375	3.31	3.31	137000	4.03
	<b>Sub-Total (A)(1)</b>	<b>8</b>	<b>9067277</b>	<b>9067277</b>	<b>8.85</b>	<b>8.85</b>	<b>3312000</b>	<b>36.53</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>8</b>	<b>9067277</b>	<b>9067277</b>	<b>8.85</b>	<b>8.85</b>	<b>3312000</b>	<b>36.53</b>

<b>(B) Public shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a) Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.	
(b) Financial Institutions/Banks	0	0	0	0.00	0.00	N.A.	N.A.	
(c) Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.	
(e) Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.	
(f) Foreign Institutional Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(h) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(i) Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.	
<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>(2) Non-institutions</b>								
(a) Bodies Corporate	623	10865439	10865439	10.60	10.60	N.A.	N.A.	
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	49987	44991631	44602564	43.90	43.90	N.A.	N.A.	
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	97	27963308	26378933	27.28	27.28	N.A.	N.A.	
(c) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Any Other (Total)	1214	9610620	9305800	9.38	9.38	N.A.	N.A.	
(d1) CLEARING MEMBER	201	2077313	2077313	2.03	2.03	N.A.	N.A.	
(d2) Non Resident Individuals	1002	6772262	6467442	6.61	6.61	N.A.	N.A.	
(d3) TRUST	11	761045	761045	0.74	0.74	N.A.	N.A.	
<b>Sub-Total (B)(2)</b>	<b>51921</b>	<b>93430998</b>	<b>91152736</b>	<b>91.15</b>	<b>91.15</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>51921</b>	<b>93430998</b>	<b>91152736</b>	<b>91.15</b>	<b>91.15</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>TOTAL (A)+(B)</b>	<b>51929</b>	<b>102498275</b>	<b>100220013</b>	<b>100.00</b>	<b>100.00</b>	<b>3312000</b>	<b>3.23</b>	

(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0	N.A.	N.A.
C2	Public	0	0	0	N.A.	0	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	51929	102498275	100220013	N.A.	100.00	3312000	3.23

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number (IV)	as a % of grand total (A) + (B) + (C) (V)	Number (VI)	as a percentage (VII) = (VI) / (IV)*100	as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)	
1	VENKATA RAMANA RAO MAGANTI	ACQPM1488E	5669902	5.53	3175000	56.00	3.10	0	0.00	0	0.00	3.70
2	CHAITHANYA PAVAN MAGANTI	ASDPM4808P	1800000	1.76	0	0.00	0.00	0	0.00	0	0.00	1.18
3	CHAITANYA DEEPTHI MAGANTI	ASCPM3859M	575000	0.56	0	0.00	0.00	2900000	20.49	0	0.00	2.27
4	CHAITANYA KEERTHI MAGANTI	ASCPM4256C	575000	0.56	0	0.00	0.00	3750000	26.50	0	0.00	2.82
5	SREENIVASA RAO MAGANTI	ACQPM1492A	239825	0.23	0	0.00	0.00	0	0.00	0	0.00	0.16
6	RAMA CHANDRARAO MAGANTI	AUCPM3449D	165540	0.16	100000	60.41	0.10	0	0.00	0	0.00	0.11

7	DIHANA KOTESWARAMMA MAGANTI	AUCPM3563E	37000	0.04	37000	100.00	0.04	0	0.00	0	0.00	0.02
8	USHA RANI MAGANTI	AQUPM5932D	5010	0.00	0	0.00	0.00	7500000	53.00	0	0.00	4.90
	TOTAL		9067277	8.85	3312000	36.53	3.23	14150000	100.00	0	0.00	15.16

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JOINDRE CAPITAL SERVICES LTD - MARGIN A/C	AAACJ1480E	1035543	1.01	0	0.00	0	0.00	.68
2	PRABHAKAR RAO MANDAVA	ACVPM9483A	7704398	7.52	0	0.00	0	0.00	5.03
3	VENKATESWAR A RAO DAGGUBATI	AFKPD0985L	1748374	1.71	0	0.00	0	0.00	1.14
4	PURANDESWAR I DAGGUBATI	AFKPD0980R	1837575	1.79	1500000	4.11	0	0.00	2.18
5	D HITESH CHENCHU RAM	ANTPD0650K	2533272	2.47	2500000	6.84	0	0.00	3.28
6	ANJALI KHOSLA	AAPPK3694M	1359375	1.33	0	0.00	0	0.00	.89
7	VENKATA RAM ATLURI	ALLPA9370M	1052255	1.03	1600000	4.38	0	0.00	1.73
	TOTAL		17270792	16.85	5600000	15.33	0	0.00	14.93

**I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRABHAKARA RAO MANDAVA	ACVPM9483A	7704398	7.52	0	0.00	0	0.00	5.03
	TOTAL		7704398	7.52	0	0.00	0	0.00	5.03

**I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	D HITESH CHENCHU RAM	ANTPD0650K	2533272	2.47
2	PURANDESWARI DAGGUBATI	ANTPD0650K	1837575	1.79
3	CHAITANYA PAVAN MAGANTI	ASDPM4808P	1800000	1.76
4	VENKATA RAM ATLURI	ALLPA9370M	1052255	1.03
5	HARISH CHANDRA PRASAD YARLAGADDA	AAIPY7375A	750000	0.73
6	CHAITANYA DEEPTHI MAGANTI	ASCPM3359M	575000	0.56
7	CHAITANYA KEERTHI MAGANTI	ASCPM3359M	575000	0.56
8	LAKSHMI TULASI KONERU	AKXPK2766Q	253656	0.25
9	MOHANA RAO MULLAPUDI	ATEPM0676P	126750	0.12

10	NAGA MALLESWARA RAO LINGAMANENI	ABFPL3192E	124234	0.12
11	GARIMELLA VENKATA KRISHNA RAO	AFTPG0745A	120000	0.12
12	B USHA RANI	ANWPB0544K	112500	0.11
13	M RAMAH	AIZPR7148D	47400	0.05
14	PEDA RATHAYYA MAKINENI	AGDPM5438K	38000	0.04
15	J.N.BHUSHAN	AFSPJ1763N	37500	0.04
16	JASTHI NAGA BHUSHAN	AFSPJ1763N	10000	0.01
17	USHA RANI MAGANTI	AQUPM5932D	5010	0.00
18	KRISHINA KUMARI BANDI	AQTPB7941G	3608	0.00
19	SRIKANTH P	BCRPP3146A	700	0.00
20	SUBBAYAMMA MV	BGHPS3964F	500	0.00
21	ASHOK V NIMMAGADDA	AIUPA1561C	309	0.00
22	SRINIVASA RAO NIMMAGADDA	ABPPN5787K	65	0.00
23	SAHL KHOSLA	ACXPK7491C	225000	0.22
24	DUGGIRALA PANDURANGA RAO	ABPPP8083N	5000	0.00
	TOTAL		10233334	9.98

For MIC Electronics Limited

  
(Vijay Kumar Naidu Ch)  
Company Secretary